Government of Saskatchewan

# Annual Report 1983

Saskatchewan
Milk
Control
Board

SASKATCHEWAN MILK CONTROL BOARD

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SASKATCHEWAN MILK CONTROL BOARD

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Honourable Grant Devine
President of the Executive Council
Province of Saskatchewan

Sir:

I have the honour to submit herewith the Forty-Ninth Annual Report of the Milk Control Board, together with the financial statements for the year ending December 31, 1983, pursuant to the Provisions of Section 38 of the Milk Control Act.

Respectfully submitted,

THE MILK CONTROL BOARD

S. H. Barber

Stan H. Barber
Chairman

## SASKATCHEWAN MILK CONTROL BOARD

### BOARD MEMBERS

S.H. Barber, Regina ---------- Chairman
H.B. Goplen, Saskatoon ---------- Member
Dr. E.S. Humbert, Saskatoon ---------- Member
H.F. Seitz, Zehner ---------- Member
R.G. Steinley, Rush Lake ---------- Member

### OBJECTIVES

The Board, which consists of five members appointed by the Lieutenant-Governor-in-Council, is responsible for the administration of the Milk Control Act.

The primary objective of the Board is to assure availability of an adequate supply of good quality milk for human consumption at reasonable prices.

The Board performs a number of regulatory and service functions; the principal functions are to:

- set milk prices;
- set license milk manufacturers;
- conduct plant audits;
- set producer milk and cream quotas;
- establish quota policies.

The Board also carries out administrative, organizational and investigational duties as may be necessary to ensure that its objectives are achieved.

## SASKATCHEWAN MILK CONTROL BOARD

### INTRODUCTION

The Saskatchewan Milk Control Board was established in 1935 by an Act of the Legislature empowering the Board to:

(1) make regulations or orders;
(2) inquire into any matter relating to the production, supply, and distribution or sale of milk; and
(3) conduct hearings in connection with price regulation changes, the use of quotas, the granting of licenses with restrictions, appeals and penalties.

The Milk Control Board is composed of five members appointed by Order-in-Council who shall hold office during the pleasure of the Lieutenant-Governor-in-Council. The Chairman of the Board is a full-time appointment. The other members, appointed on a part-time basis, represent the public interest. During the year under review, the Board met on five occasions.

In the main, 1983 has been an exciting and challenging year. It was a year which began with economic uncertainty that adversely affected consumption patterns for manufactured dairy products. The result was a national reduction of market share quota amounting to 4.7 percent in the 1982-83 dairy year. At the same time, a severe increase in levy rates was required to meet the increased 1983 costs associated with dairy exports. However, by mid-year, an improved Canadian economy resulted in an improvement in domestic consumption allowing for a 2 percent increase in the province's market share quota for the 1983-84 dairy year.

The depressed world market for dairy products is far from over. Efforts are being made in both the United States of America and the European Economic Community to reduce rising surpluses.

## MILK PRODUCTION AND UTILIZATION

The year under review saw a significant increase in milk marketed by fluid milk producers. Producers shipped 197,011,016 kilograms of milk to the fluid milk pool. This represented a 6.8 percent increase from the 1982 level (Table 1). Marketings during 1983 showed an improvement in the seasonality of milk production in that an increased proportion of milk supplies came forward in the winter months. The number of fluid milk producers increased 2.1 percent from a monthly average of 709 in 1982 to 724 in 1983. The average daily shipment per producer increased by 4.7 percent.

Class I milk, or milk utilized for the bottle trade in 1983 accounted for 100,756,651 kilograms of milk, an increase of 1,080,654 kilograms or 1.08 percent over 1982. Of the total production, Class I requirements accounted for 51.1 percent with the remaining 48.9 percent utilized for manufacturing of non-fluid products.

Home-delivered milk sales continued to decrease and accounted for 12.9 percent of the total sales in 1983, while wholesale sales to stores and institutions increased from 51.2 percent to 52.3 percent, and country sales remained relatively constant (Table III).

During the 1982-83 dairy year, Saskatchewan producers of milk and cream shipped 101.9 percent of the province's market share quota allotment. After meeting the Board's commitment regarding the payment of overquota levies to the Canadian Dairy Commission, the Board was able to refund approximately $1 million of the total $1.4 million collected as overquota levies. Individual producers, therefore, received refunds on their overquota production up to and including 7.44 percent of their individual quotas.

The total Canadian industrial milk shipments exceeded Canadian requirements by approximately 5.7 percent on which overquota penalty was collected. During the last six months of the 1982-83 dairy year, a noticeable increase in domestic consumption occurred. This enabled the Canadian Milk Supply Management Committee to increase the national market share quota by approximately 2 percent at the beginning of the 1983-84 dairy year.

In August, 1983, the Board allocated all of the province's market share quota to milk and cream producers according to the milk and cream quota policies. The Board determined that the province's market share quota allotment of 4,366,000 kilograms of butterfat would be fully utilized by approved producers.

## FLUID MILK POOL

Now in its ninth year of operation, the fluid milk pool continues to function very well. The major advantage to individual producers is the opportunity to participate equitably in the returns from all Class I milk sales.

All fluid milk producers have become familiar with the use of the pool and it has proven to be an excellent means of encouraging uniform daily milk shipments.

Under the regulations, any milk producer seeking admission to the fluid milk pool must meet the prescribed production standards, and have shipped industrial milk for four complete months in order to become eligible for acceptance into the pool. Of the total Saskatchewan milk producers, approximately 90 percent are members of the fluid milk pool and produce over 94 percent of total milk shipped.

As a fluid milk pool member, each producer is issued a daily quota for each dairy year which is based on average daily shipments during the six-month quota period (September 1 to February 28). This quota is the volume for which blend prices are paid. During 1983, the fluid milk pool purchased approximately $6.7 million worth of milk each month for a total of $80.3 million for the year. Table VII outlines the average monthly prices paid to producers for all fluid milk shipments based on milk testing 3.5 percent butterfat.

The fluid milk pricing formula continued to be used by the Board as a guide in establishing the price of Class I milk. The price of Class I milk was increased on one occasion, November 1, 1983, when an increase of $1.90 per 100 kilograms was instituted.

In carrying out its authority in the fluid milk pricing area (Class I), the Board continued to be ever mindful of the possible impact of increased prices on consumption levels. The Board utilized production cost data from the Saskatchewan Dairy Farm Accounting project in its fluid milk pricing determinations.

At the federal level, the Industrial Target Returns Formula (Class II and Class III) increased on three occasions during the year under review as a result of such change. The Board increased the prices for Class II and Class III milk in Saskatchewan in line with these recommended target prices.

The table below outlines a two-year comparison of regulated producer milk prices.

REGULATED MILK PRICES PAID BY PROCESSORS, 1983

| Product | Jan. 1 1983 | Dec. 31 1983 | % Increase 1983 |
|---|---|---|---|
| Class I | $46.75 | $48.65 | + 4.1 |
| Class II | $34.97 | $36.69 | + 4.9 |
| Class III | $33.22 | $34.94 | + 5.2 |

## TRANSPORTATION

The rationalization of milk transportation is an ongoing program. Over the past few years milk transporters have done much to improve their productivity by gradual changes to larger truck sizes, increased capacity of equipment and shifting of producer routes to achieve optimum utilization of the haulage units.

The trucking rates paid by producers increased by approximately 5 percent on November 1, 1983. Table VIII outlines the rates effective at year-end, 1983.

In general, rationalization of transport routes continued as a part of the Board's efforts to contain rising costs of transportation.

## MILK CONTROL BOARD ACTIVITIES

During the year under review, Board Members held five regular meetings. In addition, Board members participated in a number of Advisory or Quota Committee meetings and in meetings with the local dairy industry organizations.

The Board Chairman, together with members of the market share Quota Advisory Committee, attended all six meetings of the Canadian Milk Supply Management Committee. The Board gratefully acknowledges the contributions of staff and committee members and is indebted to the advice, support and co-operation extended to it by all sectors of the dairy industry.

## NATIONAL DAIRY POLICY

In general, there were no major adjustments to the National Dairy Policy in 1983.

The within-quota levy was raised from $4.27 per 100 kilograms to $4.99 per hundred kilograms because of increased losses anticipated on the sale of skim milk powder on the world market.

During 1983, three price adjustments were made in producers' target returns for industrial milk. The target return increased from $40.20 per 100 kilograms on January 1, 1983, to $41.93 per 100 kilograms on December 31, 1983. In order to implement the required increase in producers' returns, the Canadian Dairy Commission raised the support prices of butter and skim milk powder to $4.71 and $2.79 per kilogram respectively.

The "skim-off" levy (collected through a subsidy holdback from fluid shipments) remained unchanged at $0.29 per 100 kilograms.

## MILK CONTROL BOARD ORDERS

The pricing of milk for fluid purposes is a Board responsibility. The Board's primary objective is to provide efficient producers and processors with a fair return to labour, management and investment. The Board utilized a cost-of-production formula as a guide in decisions related to producer price adjustments.

The Board was engaged in several meetings with producers and processors to discuss fluid and industrial milk price increases. The following is an outline of the Board Orders for 1983.

In Board Order No. 555, filed January 7, 1983, and effective January 16, 1983, the price structure was revised in the production sector. The adjusted prices for Class II and Class III milk are listed below:

Class II milk -------- $35.33 per 100 kilograms
Class III milk -------- $33.58 per 100 kilograms

In Board Order No. 556, filed April 11, 1983, and effective April 16, 1983, the price structure was revised in the production sector. The adjusted prices for Class II and Class III milk are listed below:

Class II milk -------- $35.59 per 100 kilograms
Class III milk -------- $33.84 per 100 kilograms

In Board Order Nos. 557 and 558, filed June 21, 1983, and effective July 1, 1983, the price structure was revised in the retail and wholesale sectors. These orders increased the consumer's price of milk by $0.01 per litre for retail home delivery. The following were the adjusted price schedules:

| | |
|---|---|
| Whole Milk | $3.20/4ℓ pouch pak |
| | $1.64/2ℓ carton |
| Partly Skimmed | $3.12/4ℓ pouch pak |
| | $1.60/2ℓ carton |
| Skim Milk | $2.92/4ℓ pouch pak |
| | $1.50/2ℓ carton |
| Chocolate Drink | $0.91/1ℓ carton |
| Buttermilk | $0.86/1ℓ carton |

In Board Order No. 560, filed August 8, 1983, and effective August 16, 1983, the price structure was revised in the production sector. The adjusted prices for Class I and Class III milk are listed below:

| | |
|---|---|
| Class II milk | $36.69 per 100 kilograms |
| Class III milk | $34.94 per 100 kilograms |

In Board Order Nos. 561 and 562, filed October 17, 1983, and effective November 1, 1983, the price structure was revised in the retail, wholesale and production sectors. The producer Class I price was increased from $46.75 to $48.65 per 100 kilograms. These orders increased the consumer's price of milk by $0.02 per litre for retail home delivery. The following were the adjusted milk price schedules:

| | |
|---|---|
| Whole Milk | $3.28/4ℓ pouch pak |
| | $1.68/2ℓ carton |
| Partly Skimmed | $3.20/4ℓ pouch pak |
| | $1.64/2ℓ carton |
| Skim Milk | $3.00/4ℓ pouch pak |
| | $1.54/2ℓ carton |
| Chocolate Drink | $0.93/1ℓ carton |
| Buttermilk | $0.88/1ℓ carton |

## BOARD FINANCING

The Board's financing was derived from assessment fees levied on producers and processors, processor license fees, and interest on investments.

# THE MILK CONTROL BOARD

## FINANCIAL STATEMENTS

## Year Ended December 31, 1983

Statement 1

# THE MILK CONTROL BOARD

## BALANCE SHEET

## As at December 31, 1983

(with comparative figures at December 31, 1982)

| | 1983 | 1982 (Notes 6 & 8) |
|---|---|---|
| **ASSETS** | | |
| Current: | | |
| Cash | $ 4,144 | $ 66,426 |
| Short term deposits at cost | 540,000 | 342,000 |
| Accounts receivable | | |
| - producers - on behalf of Canadian Dairy Commission levy | 380,513 | 362,631 |
| - assessment fees | 21,155 | 19,190 |
| - overquota levy | 7,708 | 1,484 |
| - accrued interest | 1,563 | 957 |
| - grant - Canadian Dairy Commission (Note 8) | 11,250 | 9,000 |
| | 966,333 | 801,688 |
| Fixed: | | |
| Office furniture & equipment at cost | 17,101 | 19,326 |
| | $983,434 | $821,014 |
| **LIABILITIES AND SURPLUS** | | |
| Current: | | |
| Accounts payable | | |
| - Canadian Dairy Commission | $722,432 | $575,637 |
| - overquota levy | 15,288 | 5,152 |
| - vacation accrual | 13,428 | 4,369 |
| - other | 7,939 | 2,900 |
| Deferred government assistance (Note 7) | 5,188 | 9,350 |
| | 764,275 | 597,408 |
| Equity: | | |
| Fixed assets (Note 1) | 17,101 | 19,326 |
| Operating surplus (Statement 2) (Note 8) | 202,058 | 204,280 |
| | $983,434 | $821,014 |

(See accompanying notes to the financial statements)

# THE MILK CONTROL BOARD

## STATEMENT OF REVENUE, EXPENDITURE AND OPERATING SURPLUS

### Year Ended December 31, 1983

(with comparative figures for the 1982 year)

| | 1983 | 1982 (Notes 6 & 8) |
|---|---|---|
| **Revenue:** | | |
| Assessment fees (Note 5) | $217,106 | $187,933 |
| Market-share quota management assessment | 48,977 | 47,118 |
| Interest | 37,498 | 43,292 |
| Cost of Production Study grants | 39,163 | 46,150 |
| Licence fees | 150 | 150 |
| Miscellaneous | 432 | 3 |
| | 343,326 | 324,646 |
| **Expenditure:** | | |
| Salaries | 202,922 | 169,977 |
| Cost of Production Study | 64,095 | 63,073 |
| Travel, sustenance and vehicle expense | 20,831 | 18,547 |
| Rent | 20,212 | 15,272 |
| Employee benefits | 10,225 | 8,068 |
| Telephone | 6,770 | 5,769 |
| Honorarium - Advisory Board | 3,620 | 4,520 |
| - Milk Control Board | 1,860 | 1,440 |
| - Milk Control Quota Committee | - | 180 |
| Printing, stationery and office supplies | 4,963 | 4,874 |
| Postage | 3,979 | 3,953 |
| Convention | - | 3,361 |
| Sundry | 5,571 | 2,403 |
| Insurance | 98 | 98 |
| Purchase of fixed assets | 402 | 170 |
| Interest charges on export levy | - | 2,557 |
| | 345,548 | 304,262 |
| Excess of revenue over expenditure (expenditure over revenue) | (2,222) | 20,384 |
| Operating surplus, beginning of year as restated (Note 8) | 204,280 | 183,896 |
| Operating surplus, end of year - to Statement 1 | $202,058 | $204,280 |

(See accompanying notes to the financial statements)

## THE MILK CONTROL BOARD

## NOTES TO FINANCIAL STATEMENTS

## December 31, 1983

1. Accounting Policy

The Board follows the policy of charging to current year's expenditure the full cost of assets purchased during the year. The cost of the fixed assets is shown on the balance sheet and no depreciation is recorded.

2. Incorporation

The Milk Control Board was established as a body corporate under The Milk Control Act, Chapter 234, Revised Statutes of Saskatchewan, 1965, and is continued under Chapter M-15, Revised Statutes of Saskatchewan, 1978.

The Board has authority to make any regulations or orders in connection with the production, supply, distribution or sale of milk as it may deem necessary.

3. Lease Commitment

At December 31, 1983, the Board was committed under a lease until September 1, 1987 at a monthly rental of $1,256, plus a proportionate share of taxes and utilities which exceed the base year.

4. Contract Commitment

At December 31, 1983, the Board was committed for an estimated amount of $8,580 for the remainder of a research study.

5. Assessment Free Period

During 1982 the Board, by virtue of Order #554, deemed it necessary to grant a one month assessment free period. The free period was in effect during the month of November, 1982 and resulted in $15,228 being forgone in assessment fees from producers and distributors.

6. Comparative Figures

Certain 1982 figures have been restated to conform to 1983 presentation.

7. Government Assistance

a) In 1983, the Milk Control Board received $20,750 from Saskatchewan Department of Agriculture to assist in the costs of the Saskatchewan Dairy Study. As of December 31, 1983 approximately three quarters of the study was complete, the remainder will be completed in 1984. A portion of the assistance has been deferred until 1984 in order to match the funds received with the expenses incurred.

b) In 1984, the Milk Control Board will receive $15,000 from the Canadian Dairy Commission to assist in the costs of the Saskatchewan Dairy Study. As of December 31, 1983 approximately three-quarters of the Study was complete, the remainder will be complete in 1984. A portion of the assistance has been accrued as an accounts receivable in 1983 in order to match the funds to be received with the expenses incurred.

8. Restatement - 1982 Operating Surplus

Cost of Production study grants were restated to accrue a grant receivable of $9,000 for the 1982 Cost of Production Study. The effect is to increase Cost of Production Study grants, operating surplus and accounts receivable by $9,000 in the 1982 financial statements.

TABLE I

TOTAL WHOLE MILK REQUIREMENTS, NUMBER OF MILK PRODUCERS AND AVERAGE DAILY PRODUCTION 1982-83 (KGS)

| PERIOD | YEAR | WHOLE MILK REQUIREMENTS | TOTAL PRODUCTION | NUMBER OF PRODUCERS | DAILY AVERAGE PER PRODUCER |
|---|---|---|---|---|---|
| January | 1982 | 8,120,639 | 14,295,785 | 686 | 672 |
| | 1983 | 8,249,464 | 15,351,625 | 725 | 683 |
| February | 1982 | 7,780,419 | 13,605,856 | 687 | 707 |
| | 1983 | 7,837,504 | 14,678,283 | 725 | 723 |
| March | 1982 | 8,975,897 | 16,106,787 | 702 | 740 |
| | 1983 | 9,312,940 | 17,067,308 | 725 | 759 |
| April | 1982 | 8,317,817 | 15,926,879 | 708 | 750 |
| | 1983 | 7,820,948 | 17,004,761 | 724 | 783 |
| May | 1982 | 8,004,585 | 16,833,304 | 708 | 767 |
| | 1983 | 8,431,629 | 17,861,446 | 726 | 794 |
| June | 1982 | 8,043,880 | 16,675,379 | 712 | 781 |
| | 1983 | 8,351,995 | 17,884,904 | 721 | 827 |
| July | 1982 | 8,039,826 | 16,770,842 | 715 | 757 |
| | 1983 | 7,485,132 | 17,616,281 | 720 | 789 |
| August | 1982 | 8,051,569 | 16,109,043 | 714 | 728 |
| | 1983 | 8,322,442 | 16,941,498 | 723 | 756 |
| September | 1982 | 8,427,512 | 14,919,533 | 716 | 695 |
| | 1983 | 9,098,284 | 15,783,745 | 722 | 729 |
| October | 1982 | 8,546,916 | 14,595,214 | 718 | 656 |
| | 1983 | 8,554,527 | 15,637,361 | 729 | 692 |
| November | 1982 | 8,753,345 | 13,818,133 | 722 | 638 |
| | 1983 | 8,487,011 | 15,106,506 | 722 | 697 |
| December | 1982 | 8,613,592 | 14,699,691 | 722 | 657 |
| | 1983 | 8,804,775 | 16,077,298 | 724 | 716 |
| TOTALS | 1982 | 99,675,997 | 184,356,446 | 709 | 712 |
| | 1983 | 100,756,651 | 197,011,016 | 724 | 746 |
| % Change | | + 1.08 | + 6.80 | | + 4.70 |

TABLE II

## COMPARATIVE FIGURES ON KILOGRAMS OF MILK PRODUCTION AND SALES 1982-83

| CONTROL AREA | | 1981 | 1982 | 1983 |
|---|---|---|---|---|
| REGINA | PRODUCTION | 38,463,144 | 38,913,790 | 40,522,575 |
| | SALES | 31,053,907 | 31,979,136 | 32,575,755 |
| PRINCE ALBERT | PRODUCTION | 6,720,969 | 6,834,681 | 7,243,849 |
| | SALES | 5,947,314 | 6,310,122 | 6,121,092 |
| YORKTON | PRODUCTION | 20,313,589 | 27,006,144 | 30,712,938 |
| | SALES | 7,320,576 | 7,379,453 | 7,489,258 |
| SASKATOON | PRODUCTION | 62,643,213 | 69,027,476 | 73,881,151 |
| | SALES | 31,143,435 | 31,731,796 | 32,474,638 |
| SWIFT CURRENT | PRODUCTION | 17,634,381 | 20,553,058 | 21,752,372 |
| | SALES | 4,913,503 | 4,672,489 | 4,697,268 |
| BATTLEFORDS | PRODUCTION | 6,094,872 | 7,743,968 | 8,055,755 |
| | SALES | 4,498,390 | 4,555,509 | 4,581,783 |
| MELVILLE | PRODUCTION | 2,348,351 | 2,353,412 | 2,225,129 |
| | SALES | 1,883,605 | 1,828,417 | 1,718,384 |
| WEYBURN | PRODUCTION | 2,402,692 | 2,261,184 | 2,330,612 |
| | SALES | 2,511,912 | 2,499,368 | 2,426,810 |
| ESTEVAN | PRODUCTION | 2,326,148 | 2,477,007 | 2,565,492 |
| | SALES | 1,912,891 | 1,927,482 | 2,007,268 |
| MELFORT* | PRODUCTION | 4,171,602 | 4,340,273 | 4,443,244 |
| | SALES | 3,907,080 | 3,900,026 | 3,747,175 |
| LLOYDMINSTER** | PRODUCTION | 2,756,946 | 2,845,453 | 3,277,899 |
| | SALES | 2,971,986 | 2,892,199 | 2,917,220 |
| TOTALS | PRODUCTION | 165,875,907 | 184,356,446 | 197,011,016 |
| | SALES | 98,064,599 | 99,675,997 | 100,756,651 |
| PERCENT | | 59.1 | 54.1 | 51.1 |

*Melfort includes the control area of Humboldt.

**Lloydminster is not a controlled area, but is under the Saskatchewan fluid milk pool.

TABLE III

## COMPARATIVE SALES BY LITRES OF MILK AND CREAM PRODUCTS IN CONTROL AREAS 1982-83

| PRODUCTS | | RETAIL SALES (HOME DELIVERY) | WHOLESALE SALES | COUNTRY SALES | TOTAL SALES | % |
|---|---|---|---|---|---|---|
| Whole Milk | 1982 | 3,824,251 | 13,609,481 | 10,800,417 | 28,234,149 | 29.0 |
| | 1983 | 3,502,227 | 13,457,094 | 10,475,243 | 27,434,564 | 27.9 |
| Partly Skimmed | 1982 | 8,527,913 | 30,532,736 | 20,651,396 | 59,712,045 | 61.4 |
| | 1983 | 8,115,354 | 32,122,763 | 21,048,114 | 61,286,231 | 62.3 |
| Skim Milk | 1982 | 845,472 | 2,250,422 | 773,970 | 3,869,864 | 4.0 |
| | 1983 | 806,241 | 2,490,603 | 875,552 | 4,172,396 | 4.3 |
| Chocolate Milk | 1982 | 176,881 | 2,978,900 | 1,555,004 | 4,710,785 | 4.8 |
| | 1983 | 174,192 | 2,933,376 | 1,555,424 | 4,662,992 | 4.7 |
| Buttermilk | 1982 | 40,914 | 420,964 | 267,985 | 729,863 | .8 |
| | 1983 | 41,299 | 442,001 | 269,205 | 752,505 | .8 |
| TOTAL MILK SALES | 1982 | 13,415,431 | 49,792,503 | 34,048,772 | 97,256,706 | 100.0 |
| | 1983 | 12,639,313 | 51,445,837 | 34,223,538 | 98,308,688 | 100.0 |
| 10% Cream | 1982 | 162,941 | 1,182,853 | 505,917 | 1,851,711 | |
| | 1983 | 151,979 | 1,210,451 | 499,974 | 1,862,404 | |
| 32% Cream | 1982 | 16,611 | 300,632 | 205,052 | 522,295 | |
| | 1983 | 14,973 | 324,822 | 209,896 | 549,691 | |

## TOTAL MILK SALES BY DISTRIBUTION OUTLET 1982-83

| | 1982 | % | 1983 | % |
|---|---|---|---|---|
| Retail Sales (Home Delivery) | 13,415,431 | 13.8 | 12,639,313 | 12.9 |
| Wholesale Sales | 49,792,503 | 51.2 | 51,445,837 | 52.3 |
| Country Sales | 34,048,772 | 35.0 | 34,223,538 | 34.8 |
| TOTAL SALES | 97,256,706 | 100.0 | 98,308,688 | 100.0 |

TABLE IV

## INDUSTRIAL MILK AND CREAM RECEIPTS 1982-83

| MONTH | YEAR | AVERAGE TEST | INDUSTRIAL MILK KILOGRAMS MILK | INDUSTRIAL MILK KGS. B.F. | INDUSTRIAL CREAM KGS. B.F. | TOTAL MILK & CREAM KGS. B.F. |
|---|---|---|---|---|---|---|
| Jan. | 1983 | 3.75 | 849,150 | 31,803 | 49,063 | 79,511 |
| | 1982 | 3.72 | 1,369,327 | 50,981 | 56,426 | 107,407 |
| Feb. | 1983 | 3.65 | 824,210 | 30,057 | 50,270 | 80,327 |
| | 1982 | 3.66 | 1,361,986 | 49,808 | 58,536 | 108,344 |
| Mar. | 1983 | 3.57 | 945,415 | 33,739 | 70,849 | 104,588 |
| | 1982 | 3.58 | 1,453,884 | 52,045 | 79,753 | 131,798 |
| Apr. | 1983 | 3.58 | 937,326 | 33,565 | 74,975 | 108,536 |
| | 1982 | 3.51 | 1,282,670 | 44,973 | 90,745 | 135,718 |
| May | 1983 | 3.52 | 995,751 | 35,090 | 88,919 | 124,009 |
| | 1982 | 3.46 | 1,448,729 | 50,121 | 98,143 | 148,264 |
| June | 1983 | 3.39 | 1,070,112 | 36,316 | 106,446 | 142,762 |
| | 1982 | 3.37 | 1,430,752 | 48,211 | 118,782 | 166,993 |
| July | 1983 | 3.43 | 1,036,551 | 35,533 | 91,475 | 127,008 |
| | 1982 | 3.39 | 1,374,813 | 46,600 | 107,401 | 154,001 |
| Aug. | 1983 | 3.41 | 942,722 | 32,186 | 99,632 | 131,818 |
| | 1982 | 3.49 | 1,285,484 | 44,829 | 108,255 | 153,084 |
| Sept. | 1983 | 3.57 | 819,549 | 29,244 | 86,448 | 115,690 |
| | 1982 | 3.63 | 1,037,624 | 37,667 | 93,334 | 131,001 |
| Oct. | 1983 | 3.83 | 722,385 | 27,647 | 64,652 | 92,299 |
| | 1982 | 3.81 | 896,534 | 34,199 | 71,564 | 105,763 |
| Nov. | 1983 | 3.90 | 671,701 | 26,225 | 53,963 | 80,188 |
| | 1982 | 3.82 | 762,751 | 29,138 | 55,567 | 84,705 |
| Dec. | 1983 | 3.84 | 740,219 | 28,431 | 44,995 | 73,425 |
| | 1982 | 3.78 | 806,467 | 30,478 | 47,286 | 77,764 |
| Yearly | 1983 | 3.60 | 10,555,091 | 379,836 | 881,687 | 1,260,161 |
| | 1982 | 3.58 | 14,511,021 | 519,050 | 985,792 | 1,504,842 |

This table includes the milk and cream receipts from industrial shippers only. It does not include the surplus milk or cream transferred from the fluid milk sector.

TABLE V

## SALES OF MILK AND CREAM PRODUCTS IN LITRES IN CONTROL AREAS - 1982-83

| | | WHOLE MILK | PARTLY SKIMMED MILK | SKIM MILK | CHOCOLATE MILK | BUTTER MILK | 10% CREAM | 32% CREAM | TOTAL LITRES |
|---|---|---|---|---|---|---|---|---|---|
| Regina | 1982 | 8,917,455 | 18,838,710 | 1,570,951 | 1,673,183 | 225,590 | 690,632 | 136,100 | 32,052,621 |
| | 1983 | 8,765,632 | 19,489,129 | 1,691,456 | 1,618,866 | 230,621 | 697,188 | 142,039 | 32,634,931 |
| % Change | | - 1.70 | + 3.45 | + 7.67 | - 3.24 | + 2.23 | + .94 | + 4.36 | + 1.81 |
| Prince Albert | 1982 | 2,037,530 | 3,665,118 | 106,451 | 305,999 | 42,176 | 63,876 | 30,400 | 6,251,550 |
| | 1983 | 1,919,832 | 3,621,807 | 113,776 | 270,974 | 44,857 | 58,798 | 30,928 | 6,060,972 |
| % Change | | - 5.77 | - 1.18 | + 6.88 | -11.44 | + 6.35 | -7.94 | - 1.73 | - 3.04 |
| Yorkton | 1982 | 2,545,045 | 4,159,334 | 165,966 | 232,864 | 81,254 | 159,455 | 52,045 | 7,395,963 |
| | 1983 | 2,501,421 | 4,294,552 | 203,002 | 211,019 | 83,558 | 168,445 | 54,524 | 7,516,521 |
| % Change | | - 1.71 | + 3.25 | +22.31 | - 9.38 | + 2.83 | +5.63 | + 4.76 | + 1.83 |
| Saskatoon | 1982 | 8,105,471 | 19,767,595 | 1,394,427 | 1,464,269 | 225,304 | 696,424 | 171,469 | 31,824,959 |
| | 1983 | 7,946,373 | 20,520,426 | 1,481,087 | 1,502,605 | 235,534 | 701,140 | 187,555 | 32,574,720 |
| % Change | | - 1.96 | + 3.80 | + 6.21 | + 2.61 | + 4.54 | + .67 | + 9.38 | + 2.35 |
| Swift Current | 1982 | 1,322,481 | 2,829,092 | 173,497 | 184,791 | 45,205 | 49,654 | 31,815 | 4,636,535 |
| | 1983 | 1,276,027 | 2,868,423 | 201,518 | 187,615 | 46,285 | 50,618 | 31,746 | 4,662,232 |
| % Change | | - 3.51 | + 1.39 | +16.15 | + 1.52 | + 2.38 | +1.94 | - .21 | + .55 |
| Battlefords | 1982 | 1,504,678 | 2,632,560 | 86,695 | 192,613 | 25,795 | 44,289 | 19,650 | 4,506,280 |
| | 1983 | 1,452,256 | 2,709,660 | 91,742 | 186,768 | 27,320 | 43,937 | 20,503 | 4,532,186 |
| % Change | | - 3.48 | + 2.92 | + 5.82 | - 3.03 | + 5.91 | - .79 | + 4.34 | + .57 |
| Melville | 1982 | 641,729 | 1,029,182 | 7,516 | 95,639 | 13,110 | 30,206 | 24,187 | 1,841,569 |
| | 1983 | 600,407 | 960,854 | 6,548 | 97,444 | 13,182 | 26,702 | 25,293 | 1,730,430 |
| % Change | | - 6.43 | - 6.63 | -12.87 | + 1.88 | + .54 | -11.60 | + 4.57 | - 6.03 |
| Weyburn | 1982 | 738,400 | 1,428,074 | 121,052 | 133,640 | 17,720 | 29,316 | 9,691 | 2,477,893 |
| | 1983 | 666,039 | 1,432,513 | 116,247 | 138,157 | 17,433 | 29,108 | 9,693 | 2,409,190 |
| % Change | | - 9.79 | + .31 | - 3.96 | + 3.37 | - 1.61 | - .70 | + .02 | - 2.77 |
| Estevan | 1982 | 592,213 | 1,151,118 | 35,724 | 90,279 | 10,494 | 16,562 | 9,220 | 1,905,610 |
| | 1983 | 594,571 | 1,219,755 | 38,358 | 95,913 | 10,357 | 16,957 | 9,651 | 1,985,562 |
| % Change | | + .39 | + 5.96 | + 7.37 | + 6.24 | - 1.30 | +2.38 | + 4.67 | + 4.19 |
| Melfort* | 1982 | 1,187,673 | 2,325,558 | 96,549 | 163,125 | 30,133 | 45,845 | 26,371 | 3,875,254 |
| | 1983 | 1,089,275 | 2,265,006 | 98,762 | 171,676 | 31,198 | 45,088 | 26,785 | 3,727,790 |
| % Change | | - 8.28 | - 2.60 | + 2.29 | + 5.24 | + 3.53 | -1.65 | + 1.56 | - 3.80 |
| Lloydminster** | 1982 | 641,474 | 1,885,704 | 111,036 | 174,383 | 13,082 | 25,452 | 11,347 | 2,862,478 |
| | 1983 | 622,731 | 1,904,106 | 129,900 | 181,955 | 12,160 | 24,423 | 10,974 | 2,886,249 |
| % Change | | - 2.92 | + .97 | +16.98 | + 4.34 | - 7.04 | -4.04 | - 3.28 | + .83 |
| TOTALS | 1982 | 28,234,149 | 59,712,045 | 3,869,864 | 4,710,785 | 729,863 | 1,851,711 | 522,295 | 99,630,712 |
| | 1983 | 27,434,564 | 61,286,231 | 4,172,396 | 4,662,992 | 752,505 | 1,862,404 | 549,691 | 100,720,783 |
| % Change | | - 2.83 | + 2.63 | + 7.81 | - 1.01 | + 3.10 | + .57 | + 5.24 | + 1.09 |

*Melfort includes the control area of Humboldt.

**Lloydminster is not a controlled area but is under the Saskatchewan Fluid Milk Pool.

TABLE VI

## SALES OF FLUID MILK IN LITRES IN CONTROL AREAS 1982-83
## (WHOLE MILK, PARTLY SKIMMED, SKIM, CHOCOLATE, BUTTERMILK)

| MONTH | | REGINA | PRINCE ALBERT | YORKTON | SASKATOON | SWIFT CURRENT | BATTLEFORDS | MELVILLE | WEYBURN | ESTEVAN | MELFORT | LLOYD-MINSTER* | TOTALS |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Jan. | 1982 | 2,545,442 | 466,241 | 584,063 | 2,573,663 | 357,559 | 350,960 | 149,936 | 195,353 | 160,971 | 309,128 | 227,061 | 7,920,377 |
| | 1983 | 2,591,848 | 502,875 | 584,931 | 2,634,824 | 371,112 | 343,996 | 139,708 | 193,059 | 156,233 | 295,256 | 233,312 | 8,047,154 |
| % Change | | + 1.82 | + 7.85 | + .01 | + 2.37 | + 3.79 | - 1.98 | - 6.82 | - 1.17 | - 2.94 | - 4.48 | + 2.75 | + 1.60 |
| Feb. | 1982 | 2,449,782 | 451,042 | 556,642 | 2,444,778 | 359,269 | 344,214 | 136,816 | 184,839 | 148,091 | 296,597 | 221,858 | 7,593,928 |
| | 1983 | 2,475,435 | 472,253 | 560,257 | 2,481,497 | 342,587 | 340,328 | 137,167 | 186,897 | 149,838 | 282,532 | 218,085 | 7,646,876 |
| % Change | | + 1.04 | + 4.70 | + .64 | + 1.50 | - 4.64 | - 1.12 | + .25 | + 1.11 | + 1.17 | - 4.74 | - 1.70 | + .69 |
| March | 1982 | 2,858,426 | 522,546 | 668,970 | 2,790,682 | 399,084 | 386,470 | 154,389 | 214,946 | 163,146 | 339,342 | 260,608 | 8,758,609 |
| | 1983 | 2,962,644 | 531,058 | 656,027 | 2,971,530 | 409,294 | 408,744 | 159,018 | 219,422 | 176,467 | 333,919 | 256,700 | 9,084,823 |
| % Change | | + 3.64 | + 1.62 | - 1.93 | + 6.48 | + 2.55 | + 5.76 | + 2.99 | + 2.08 | + 8.16 | - 1.59 | - 1.49 | + 3.72 |
| April | 1982 | 2,574,564 | 489,017 | 565,795 | 2,665,751 | 385,376 | 370,439 | 146,712 | 204,692 | 158,905 | 319,472 | 233,490 | 8,114,213 |
| | 1983 | 2,450,991 | 451,989 | 577,645 | 2,490,780 | 352,026 | 334,632 | 133,749 | 187,330 | 153,529 | 279,176 | 216,176 | 7,628,023 |
| % Change | | - 4.79 | - 7.57 | + 2.09 | - 6.56 | - 8.65 | - 9.66 | - 8.83 | - 8.48 | - 3.38 | -12.61 | - 7.41 | - 5.99 |
| May | 1982 | 2,506,813 | 509,855 | 577,875 | 2,464,353 | 381,031 | 351,588 | 140,594 | 196,397 | 150,154 | 311,347 | 224,769 | 7,814,776 |
| | 1983 | 2,639,922 | 499,325 | 601,771 | 2,648,251 | 392,934 | 372,712 | 147,148 | 213,519 | 159,849 | 305,910 | 242,916 | 8,224,257 |
| % Change | | + 5.30 | - 2.06 | + 4.13 | + 7.46 | + 3.12 | + 6.00 | + 4.66 | + 8.71 | + 6.45 | - 1.74 | + 8.07 | + 5.23 |
| June | 1982 | 2,500,874 | 525,090 | 606,654 | 2,427,820 | 369,426 | 379,161 | 151,097 | 201,978 | 149,728 | 315,826 | 224,039 | 7,851,693 |
| | 1983 | 2,633,788 | 504,263 | 604,687 | 2,567,970 | 397,683 | 393,850 | 141,396 | 196,836 | 162,267 | 306,504 | 239,672 | 8,148,916 |
| % Change | | + 5.31 | - 3.96 | - .32 | + 5.77 | + 7.64 | + 3.87 | - 6.42 | - 2.54 | + 8.37 | - 2.95 | + 6.97 | + 3.78 |
| July | 1982 | 2,444,977 | 559,176 | 605,262 | 2,373,760 | 393,777 | 400,298 | 164,257 | 207,552 | 151,552 | 315,389 | 231,669 | 7,847,669 |
| | 1983 | 2,282,314 | 491,604 | 567,443 | 2,282,905 | 344,993 | 370,689 | 149,668 | 183,450 | 138,925 | 278,772 | 216,503 | 7,307,266 |
| % Change | | - 6.65 | -12.08 | - 6.24 | - 3.82 | -12.38 | - 7.39 | - 8.88 | -11.61 | - 8.33 | -11.61 | - 6.54 | - 6.88 |
| Aug. | 1982 | 2,510,251 | 534,951 | 576,510 | 2,418,141 | 380,138 | 382,115 | 155,606 | 201,176 | 143,148 | 317,598 | 240,792 | 7,860,426 |
| | 1983 | 2,594,336 | 514,904 | 629,803 | 2,533,193 | 398,041 | 396,988 | 152,143 | 199,522 | 162,326 | 310,910 | 234,079 | 8,126,245 |
| % Change | | + 3.34 | - 3.74 | + 9.24 | + 4.75 | + 4.70 | + 3.89 | - 2.22 | - .82 | +13.39 | - 2.10 | - 2.78 | + 3.38 |
| Sept. | 1982 | 2,654,087 | 513,223 | 599,462 | 2,658,484 | 380,647 | 355,025 | 147,326 | 204,666 | 150,136 | 319,832 | 232,371 | 8,215,259 |
| | 1983 | 2,938,815 | 524,586 | 631,589 | 2,881,764 | 412,490 | 386,855 | 139,551 | 204,964 | 177,402 | 327,817 | 254,176 | 8,880,009 |
| % Change | | +10.72 | + 2.21 | + 5.35 | + 8.40 | + 8.36 | + 8.96 | - 2.27 | + .14 | +18.16 | + 2.49 | + 9.38 | + 8.09 |
| Oct. | 1982 | 2,722,293 | 522,098 | 620,057 | 2,657,944 | 373,198 | 364,691 | 147,890 | 206,616 | 163,928 | 320,802 | 240,515 | 8,340,032 |
| | 1983 | 2,727,465 | 488,176 | 625,001 | 2,721,799 | 384,517 | 360,956 | 121,548 | 197,640 | 164,461 | 306,394 | 250,565 | 8,348,522 |
| % Change | | + .18 | - 6.49 | + .79 | + 2.40 | + 3.03 | - 1.02 | -17.81 | - 4.34 | + .32 | - 4.49 | + 4.17 | + .10 |
| Nov. | 1982 | 2,758,207 | 539,949 | 597,500 | 2,790,172 | 395,339 | 372,353 | 147,312 | 211,420 | 161,528 | 315,898 | 250,773 | 8,540,451 |
| | 1983 | 2,698,401 | 483,628 | 625,919 | 2,697,807 | 370,874 | 368,095 | 131,539 | 187,130 | 171,290 | 304,851 | 242,607 | 8,282,141 |
| % Change | | - 2.16 | -10.43 | + 4.75 | - 3.31 | - 6.18 | - 1.14 | -10.70 | -11.48 | + 6.04 | - 3.49 | - 3.25 | - 3.02 |
| Dec. | 1982 | 2,700,173 | 524,086 | 625,673 | 2,691,518 | 380,222 | 385,027 | 145,241 | 209,251 | 178,541 | 321,807 | 237,734 | 8,399,273 |
| | 1983 | 2,799,745 | 506,585 | 628,479 | 2,773,705 | 403,317 | 389,901 | 125,800 | 200,620 | 186,367 | 323,876 | 246,061 | 8,584,456 |
| % Change | | + 3.68 | - 3.33 | + .44 | + 3.05 | + 6.07 | + 1.26 | -13.38 | - 4.12 | + 4.38 | + .64 | + 3.50 | + 2.20 |
| TOTALS | 1982 | 31,225,889 | 6,157,274 | 7,184,463 | 30,957,066 | 4,555,066 | 4,442,341 | 1,787,176 | 2,438,886 | 1,879,828 | 3,803,038 | 2,825,679 | 97,256,706 |
| | 1983 | 31,795,704 | 5,971,246 | 7,293,552 | 31,686,025 | 4,579,868 | 4,467,746 | 1,678,435 | 2,370,389 | 1,958,954 | 3,655,917 | 2,850,852 | 98,308,688 |
| % Change | | + 1.82 | - 3.02 | + 1.51 | + 2.35 | + .54 | + .57 | - 6.08 | - 2.80 | + 4.20 | - 3.86 | + .89 | + 1.08 |